

# National Stock Exchange of India Limited

## Circular

| Department: Capital Market Segment |                     |
|------------------------------------|---------------------|
| Download Ref No: NSE/CMTR/62766    | Date: July 03, 2024 |
| Circular Ref. No: 85/2024          |                     |

All Members

### Buyback Offer under Tender Offer scheme by Bajaj Consumer Care Limited

M/s. Bajaj Consumer Care Limited has approached the Exchange for usage of web-based bidding platform for their upcoming Buyback offer. The offer shall be in accordance with the Tender Offer Scheme as per Exchange circular NSE/CMTR/52776 dated June 29, 2022. The details of the live session are as given below:

| Live Bidding Details                        |   |
|---|---|
| Issue Period                                | 05-Jul-2024 to 11-Jul-2024  |
| Bidding Time and Custodial confirmation     | 9.15 a.m. to 3.30 p.m.  |
| Custodial confirmation on Issue closure day | 9.15 a.m. to 4.00 p.m.  |
| Live URL for Members                        | <a href="https://eipo.nseindia.com">https://eipo.nseindia.com</a> |
| Security Parameters                         | Refer Annexure 1  |

All trading members of the Capital Market segment are eligible to participate in the Tender Offer Facility. Trading members already using the web-based IPO bidding platform can use their existing user ids for login into the Tender Offer Facility.

For members who do not have access to the system, Exchange has enabled the admin terminal. Members will have to log in to the admin terminal and create branches and Users to participate in the bidding. The User id for login into the web-based IPO bidding platform would be Adminxxxxx (where xxxxx is the Member).

For and on behalf of  
National Stock Exchange of India Limited

Manjunath Gadiyar  
Senior Manager

|                          |               |
|--------------------------|---------------|
| Toll Free No             | Email id      |
| 1800-266-0050 (Option 1) | msm@nse.co.in |

## Annexure 1

## Security parameters for Live

|                 |                               |
|-----------------|-------------------------------|
| Security symbol | BAJAJCON                      |
| Series          | BB                            |
| Issue Period    | 05-Jul-2024 to 11-Jul-2024    |
| Company Name    | Bajaj Consumer Care Limited   |
| Acquirer Name   | Bajaj Consumer Care Limited   |
| Issue size      | Up to 57,41,000 Equity Shares |
| Offer price     | Rs.290/-                      |
| Offer type      | Buyback                       |
| Issue type      | Fixed price                   |
| Face Value      | Re. 1/-                       |
| Lot size        | 1 Equity share                |
| ISIN            | INE933K01021                  |
| Merchant Banker | IIFL Securities Limited       |
| Registrar       | Kfin Technologies Limited     |

## Bidding categories

| Sr. No. | Investor Category                   | Status code |
|---------|-------------------------------------|-------------|
| 1       | Foreign Institutional Investors     | FII         |
| 2       | Mutual Funds                        | MF          |
| 3       | Insurance Company                   | IC          |
| 4       | Banks & Financial Institutions      | FI          |
| 5       | Other QIBs                          | OTH         |
| 6       | Bodies Corporate                    | CO          |
| 7       | Individuals                         | IND         |
| 8       | Other - Non Institutional Investors | NOH         |